Women's Wealth Connection
of Warren Averett Asset Management

WHO WE ARE

We recognize that women often take a different approach than men when choosing advisors and that there can be limited options for women seeking financial advisory services that are specific to their needs. Divorce, loss of a spouse, inheritance, business changes…any event that impacts your financial picture…these are times to contact our team of advisors.

Our advisors are experienced, educated and passionate about helping women and their families meet their financial goals. With a passion for what we do, a collaborative team approach and a transparent fee schedule, we are uniquely positioned to help you thrive wherever life takes you.

WHY WE SERVE

When your financial picture changes, you want to know your advisors have your best interests at heart. We're advisors who educate, help you achieve financial security and simplify financial complexities. We will work with your attorneys to navigate difficult legal necessities and help you avoid costly investment mistakes. We partner with you to reduce the stress associated with your financial future so that you can achieve your goals.

WHAT WE OFFER

You'll have access to highly credentialed advisors – Certified Public Accountants (CPA), Accredited Estate Planners (AEP), Attorneys (J.D.), Chartered Financial Analysts (CFA) and Certified Financial Planners (CFP®). Whether you need the expertise of one or all of our team members, you can be confident that you will be empowered to focus on what matters most in your life.

"I can do things you cannot; you can do things I cannot; together we can do great things." —Mother Teresa

Let us help you choose the services that are right for you.

Our services include:

- Comprehensive Financial Planning
- Asset Management
- Investment Education
- Income Tax Planning & Budgeting
- Estate Planning
- Cash Flow Planning
- Retirement Planning
- Trust Administration Assistance
- Business Valuation
- Debt Analysis
- Education Planning & Saving
- Insurance Analysis
- Medicare & Social Security Planning
- Coordinating Updates of Legal Documents
- Charitable Giving
- Mediation Support

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ALABAMA | FLORIDA | GEORGIA

Combined services offered by Warren Averett and Warren Averett Asset Management